



**INGERSOLL-RAND (INDIA) LIMITED**  
CIN : L05190KA1921PLC036321

Regd. Office: First Floor, Subramanya Arcade, No.12/1, Bannerghatta Road, Bangalore - 560 029  
Phone: +91 80 4685 5100; Fax: +91 80 4169 4399; Website: www.irco.com

### NOTICE

#### (For transfer of Unclaimed Dividend & Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Account)

NOTICE is hereby given that pursuant to the provisions of section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and subsequent amendment thereto ("The Rules"), Equity Shares of the Company in respect of which dividend amounts have remained unclaimed for seven consecutive years or more are required to be transferred to Investor Education and Protection Fund ("IEPF").

In compliance with the Rules, the individual notices were sent to all concerned shareholders whose shares are liable to be transferred to IEPF. The list of the concerned shareholders is available on the Company's website i.e. [www.irco.com](http://www.irco.com) under "Investors Service" section.

In this connection, please note the following:

- The shares held in physical form: duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s), which stand registered in your names, will stand automatically cancelled.
- The shares held in electronic form: your demat account will be debited for the shares liable to be transferred by way of corporate action and will be transferred to IEPF.

Accordingly, the Company would be transferring the equity shares and unpaid/unclaimed dividend as below:

Sr. No.	Dividend	Date of Declaration	Due Date for Transfer to IEPF	Last Date for Payment to Investors
1	Final Dividend 2015-16	July 27, 2016	August 31, 2023	August 20, 2023

The Company will proceed to transfer the Equity Shares along with unpaid/unclaimed dividend to IEPF without any further notice. Please note that the concerned shareholders can claim both, the unclaimed dividend amount and the shares from the IEPF Authority by making an application in the prescribed e-Form IEPF-5 online and sending the physical copy of the same, duly signed (as per the specimen signature recorded with the Company), along with requisite documents to the Nodal Officer of Company for the review and issuing verification report. Please also note that no claim shall lie against the Company in respect of unclaimed dividend and shares transferred to IEPF pursuant to the said Rules.

In case of any queries, the concerned shareholders may contact our Share Transfer Agents viz. TSR Consultants Private Limited, Unit: Ingersoll-Rand (India) Limited, C-101, 1st Floor, 247, Park L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Email: [cs-g-unit@tclplindia.co.in](mailto:cs-g-unit@tclplindia.co.in), Phone: +91 810811 8484, Fax: 022 6656 8494.

For Ingersoll-Rand (India) Limited

Place : Bangalore P. R. Shubhakar  
Date : June 23, 2023 Chief Financial Officer & Company Secretary



**POONAWALLA FINCORP LIMITED**  
(FORMERLY, MAGMA FINCORP LIMITED)  
CIN: L51504PN1978PLC209007

Registered office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036, Maharashtra, Phone: 020 6780 8090

Website: [www.poonawallafincorp.com](http://www.poonawallafincorp.com) Email: [secretarial@poonawallafincorp.com](mailto:secretarial@poonawallafincorp.com)

#### NOTICE TO THE SHAREHOLDERS OF 43<sup>RD</sup> ANNUAL GENERAL MEETING

NOTICE is hereby that 43<sup>rd</sup> Annual General Meeting ("AGM") of the Members of the Poonawalla Fincorp Limited ("the Company") will be held on **Tuesday, July 25, 2023 at 2:00 P.M.** through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and rules made thereunder, read with General Circular Nos. 20/2020 and 10/2022 dated May 05, 2020 and December 28, 2022, respectively, and other circulars issued in this respect ("MCA Circulars") by the Ministry of Corporate Affairs ("MCA") allowed, inter-alia, conduct of AGM through VC/OAVM facility on or before September 30, 2023, in accordance with the requirements provided in paragraphs 3 and 4 of the MCA General Circular No. 20/2020 and The Securities Exchange Board of India ("SEBI") also vide its Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circular") has provided certain relaxation from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

In compliance with the said MCA Circulars, SEBI Circulars and the SEBI Listing Regulations as amended, the Notice of 43<sup>rd</sup> AGM and Annual Report for financial year 2022-23 shall be sent only by electronic mode to those Members whose email addresses are registered with the Depositories/Company's Registrar Share Transfer Agent ("RTA") and will be made available on the Company's website at ([www.poonawallafincorp.com](http://www.poonawallafincorp.com)) and websites of the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and website of the BSE Limited ([www.bseindia.com](http://www.bseindia.com)), where the equity shares of the Company are listed. Pursuant to above circulars, the requirement of sending physical copies of the Annual Report for financial year 2022-23 will be sent only to those Members who specifically request for the same.

#### Participation at the AGM:

Member can attend and participate in AGM only through VC/OAVM facility. The detailed instructions pertaining to remote e-Voting and e-Voting on the AGM day will be provided in the Notice of the AGM.

#### Manner of Registering/updating of e-mail addresses:

In case Members have not registered/updated their email address with the Depositories/Share Transfer Agent kindly follow the below instructions to enable the Company to provide you with a copy of Notice of AGM and Annual Report and to participate and vote in Resolutions.

#### Instructions to register/update the E-mail ID:

<b>Physical Holding</b>	Members are requested to register/update the same by submitting duly filled and signed Form ISR-1 with the RTA, <a href="mailto:Link Intime India Private Limited at mt.helpdesk@linkintime.co.in">Link Intime India Private Limited at mt.helpdesk@linkintime.co.in</a> .
<b>Demat Holding</b>	Please contact your Depository Participant (DPs) and register your email address.

In case of any queries/difficulties in registering the e-mail address, Members may write to [secretarial@poonawallafincorp.com](mailto:secretarial@poonawallafincorp.com).

#### Book Closure Notice and Dividend Payment:

Pursuant to the provisions of Section 91 of the Act and the Rules framed thereunder and Regulation 42 of the SEBI Listing Regulations, Notice is hereby given that the Register of Members and Transfer Books of the Company will remain closed from Wednesday, July 19, 2023, to Tuesday, July 25, 2023 (both days inclusive) for the purpose of AGM and payment of dividend. The dividend of Rs 2/- per equity share (100% on the face value of Rs. 2/- each for the year ended March 31, 2023 as recommended by the Board of Directors and if declared at the AGM, will be paid by the Company, through permitted modes, on or after Friday, July 28, 2023 to those Members or their mandates whose names appear in the list of Beneficial Owners/Register of Members as at the end of the business hours on Tuesday, July 18, 2023, after giving effect to valid request(s) received for transmission/transposition of shares and lodged with the Company or its RTA on or before Tuesday, July 18, 2023.

For Members who have not updated their bank account details, iPay cheques/dividend warrants will be sent to the registered addresses.

#### Manner of registering KYC including bank details for receiving Dividend:

For Members holding shares in physical mode, SEBI vide its Circular dated March 16, 2023, has mandated registration of PAN, KYC details and Nomination. Physical Shareholders are requested to submit their PAN, KYC details including Bank details and Nomination details to our RTA at [mt.helpdesk@linkintime.co.in](mailto:mt.helpdesk@linkintime.co.in) for immediate action. A copy of such forms can be downloaded from the website of the Company at [www.poonawallafincorp.com](http://www.poonawallafincorp.com) or from the website of our RTA at <https://www.linkintime.co.in> → Resources → Downloads → KYC → Formats for KYC.

In view of the above, we urge Members holding shares in physical form to submit the required forms along with the supporting documents at the earliest.

Non-availability of the KYC documents/details RTA on or after October 01, 2023, will result in freezing of the physical folios. Members holding shares in physical mode are also requested to dematerialize their shareholding at the earliest.

Members holding shares in dematerialised mode are requested to update their complete bank details with their Depository Participant(s) to avoid delay in receiving the dividend.

#### Tax On Dividend:

Members may note that the Income Tax Act, 1961, as amended by the Finance Act, 2020, mandates that dividends paid or distributed by a Company after April 01, 2020, shall be taxable in the hands of the Members. For the prescribed rates for various categories Shareholders, documents, forms required for availing applicable tax rates, Members are requested to refer the communication sent by the Company in this regard on May 25, 2023, and provided in the AGM Notice.

Kindly note that the aforementioned documents can also be submitted to our RTA at its dedicated email & link as mentioned below:

Email: [poonawalla-taxexemption@linkintime.co.in](mailto:poonawalla-taxexemption@linkintime.co.in)

Link: <https://web.linkintime.co.in/formsreg/submission-of-form-15g-15h.html> on or before **July 05, 2023, by 5 p.m.** (IST) in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate.

For Poonawalla Fincorp Limited  
(Formerly, Magma Fincorp Limited)  
Sd/-  
Shabnum Zaman  
Company Secretary  
ACS No. 13918

### "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

**TATA POWER**

Tata Power, Trombay Thermal Power Station Chembur-Mahul,  
Mumbai 400074, Maharashtra, India. (Board Line: 022-67175371,  
E-mail id: [hybridbid2023@tatapower.com](mailto:hybridbid2023@tatapower.com)) CIN: L28920MH1919PLC000567

#### e-Bidding Tender Notice

As per the guidelines issued by Government of India & approval given by MERC, to fulfill Renewable Purchase Obligation (RPO), The Tata Power Company Limited – Distribution Business in Mumbai Licence area (Tata Power-D) is inviting bids for Procurement of 225 MW grid connected Hybrid Power (Wind & Solar) on Long-Term basis through competitive bidding process (followed by e-reverse auction) on website (<https://www.bharat-electricstender.com>). The schedule of bid process is as follows:-

Sr. No.	Event	Date	Time
1	Availability of Bid document on Portal	26/06/2023	17:00 Hrs.
2	Pre-bid meeting	07/07/2023	11:00 Hrs.
3	Last date for submission of Technical & Financial bids	31/07/2023	17:00 Hrs.
4	Opening of Technical bids	02/08/2023	11:00 Hrs.

For more details of Notice for Invitation of Tender (NIT), please visit <https://www.bharat-electricstender.com> & Tata Power website <https://www.tatapower.com/Tender/tenderlist.aspx>

Chief - PSCC & Tech Services  
Power System Control Center  
Tata Power Mumbai- 400074



## ALPHALOGIC INDUSTRIES LIMITED

(Formerly known as Alphalogic Trademark Limited)  
Our Company was originally incorporated as Public Limited Company in the name of "Alphalogic Trademark Limited" on September 22, 2020 under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909PN2020PLC194296 issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "Alphalogic Industries Limited" vide a fresh Certificate of Incorporation dated January 28, 2022 bearing Corporate Identification Number U01100PN2020PLC194296 issued by Registrar of Companies - Pune. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 114 of the Prospectus.

Registered Office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune - 411014, Maharashtra, India  
Corporate Office: Office No. 207, 2nd Floor, Kohinoor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune - 411019, Maharashtra, India  
Factory Address: Plot No. - 6, S. No. 164/1, Alankapuram Road, Opp. Yashobhumi Society, Wadmukhwadi, Pune - 412 105, Maharashtra, India  
Contact Person: Ms. Ayushi Khandelwal, Company Secretary & Compliance Officer. Tel No: +91 82977 40000,  
E-Mail ID: [cs@alphalogicindustries.com](mailto:cs@alphalogicindustries.com); Website: [www.alphalogicindustries.com](http://www.alphalogicindustries.com); CIN: U01100PN2020PLC194296

#### OUR PROMOTERS: M/S. ALPHALOGIC TECHSYS LIMITED

INITIAL PUBLIC OFFER OF 13,41,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ALPHALOGIC INDUSTRIES LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE ("THE ISSUE PRICE"), AGGREGATING TO ₹ 1,287.94 LAKHS ("THE ISSUE"), OF WHICH 1,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE AGGREGATING TO ₹127.87 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY SHAREHOLDERS OF ALPHALOGIC TECHSYS LIMITED (THE "ALPHALOGIC TECHSYS RESERVATION PORTION") AND 67,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 64.51 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND ALPHALOGIC TECHSYS RESERVATION PORTION I.E., ISSUE OF 11,41,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,095.55 LAKHS IS HEREBY REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 22.40% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use application supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 210 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15% per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, 2018. For further details please see "The Issue" beginning on page no. 43 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled "Issue Procedure" beginning on page 210 of the Prospectus

## FIXED PRICE ISSUE AT ₹ 96/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 9.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 201 OF THE PROSPECTUS.

### ISSUE PROGRAMME

ISSUE OPENS ON : 03-07-2023  
ISSUE CLOSES ON: 06-07-2023

## ASBA\*

Simple, Safe, Smart way of Application!!!  
Mandatory in public issue. No cheque will be accepted  
now available in ASBA for retail individual investors.



\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.  
\*ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors.  
For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 210 of the Prospectus.

**CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:** For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 114 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 248 of the Prospectus.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 510.00 lakhs divided into 51,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 375.30 Lakhs divided into 37,53,000 Equity Shares of ₹10/- each. Proposed Post issue capital : ₹ 609.46 Lakhs divided into 50,94,600 Equity Shares of ₹10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 56 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Alphalogic Techsys Limited 1,00,000 equity shares out of which Abhishek Ramesh Goel (15 shares), Neha Anshu Goel (15 shares), Subhash Tarachand Goel (15 shares), Vedant Goel (15 shares), Dhananjay Subhash Goel (15 shares), Sushiladevi Subhash Goel (15 shares) are holding on behalf of Alphalogic Techsys Limited.

**RISK IN RELATION TO THE FIRST ISSUE:** This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the

issue price is 9.60 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

**GENERAL RISKS:** Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk factors" beginning on page no.21 of the Prospectus.

**BASIS FOR ISSUE PRICE:** Please refer "Basis for Issue Price" beginning on page 72 of the Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**LISTING:** The Equity Shares of our company issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time, our company has received "in-principle" approval letter dated June 23, 2023 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 191 of the Prospectus.

**DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED):** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 195 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>FINSHORE MANAGEMENT SERVICES LIMITED</b> Anandikt Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: 033 - 2289 5101 / 4603 2561 Email: <a href="mailto:info@finshoregroup.com">info@finshoregroup.com</a> Contact Person: Mr. S. Ramakrishna Iyengar Website: <a href="http://www.finshoregroup.com">www.finshoregroup.com</a> Investor Grievance Email: <a href="mailto:investors@finshoregroup.com">investors@finshoregroup.com</a> SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 <b>CAMEO CORPORATE SERVICES LIMITED</b> "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: <a href="mailto:cameo@cameoindia.com">cameo@cameoindia.com</a> Contact Person: Ms. K. Sreepriya Website: <a href="http://www.cameoindia.com">www.cameoindia.com</a> Investor Grievance Email: <a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a> SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613	Ms. Ayushi Khandelwal, Company Secretary & Compliance Officer <b>ALPHALOGIC INDUSTRIES LIMITED</b> Registered Office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune - 411014, Maharashtra, India Corporate Office: Office No. 207, 2nd Floor, Kohinoor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune - 411019, Maharashtra, India Contact No: +91 82977 40000 Email ID: <a href="mailto:cs@alphalogicindustries.com">cs@alphalogicindustries.com</a> Website: <a href="http://www.alphalogicindustries.com">www.alphalogicindustries.com</a> Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

**Availability of Prospectus :** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of Lead Manager at [www.finshoregroup.com](http://www.finshoregroup.com) and website of Issuer Company at [www.alphalogicindustries.com](http://www.alphalogicindustries.com)

**Availability of Application form :** Application forms can be obtained from the Registered Office of ALPHALOGIC INDUSTRIES LIMITED and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

**Applications Supported by Blocked Amount (ASBA):** Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application form and submit the same to the relevant SCSB at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com). For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 210 of the Prospectus.

**Note for the "Alphalogic Techsys Reservation Portion":** 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion"). The shareholders who are holding shares of Alphalogic Techsys Limited, as per the beneficiary position downloaded from the depositories as on Friday immediately preceding the date of opening of the issue i.e., June 30, 2023 will be considered for allotment of shares under the Shareholders' Reserved category. An applicant in Alphalogic Techsys Reservation Portion may make an application for any number of specified securities in multiple of 1,200 equity shares but not exceeding the reserved portion for that category in the prescribed application forms for shareholders category. For further details, please refer page 219 of the Prospectus.

**UNIFIED PAYMENTS INTERFACE (UPI):** Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

#### BANKER TO THE ISSUE/SPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

For ALPHALOGIC INDUSTRIES LIMITED

On behalf of the Board of Directors

Sd/-

Vedant Goel

Managing Director

Place : Pune, Maharashtra  
Date : 27/06/2023

ALPHALOGIC INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.finshoregroup.com](http://www.finshoregroup.com), website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at [www.alphalogicindustries.com](http://www.alphalogicindustries.com). Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

अथ वाटर लिमिटेड (पारसमापन में)

CIN: U74899 DL 2001 PLC111383

(कम्पनी)

पंजीकृत कार्यालय : ए-1 152, इन्द्र रोड, नेब-सराय, नई दिल्ली-110068

दियाला तथा दियालाया सहित, 2016 के प्रावधानों के अंतर्गत कम्पनी की परिसम्पत्तियों की बिक्री

एतद्वारा, जहां सार्वजनिक को सूचित किया जाता है कि दियाला तथा दियालाया सहित, 2002 तथा उसके अंतर्गत विनियमन के प्रावधानों के अंतर्गत "थोडर कंसर्न" के रूप में अथवा अथर लिमिटेड (परिसमापन में) (कंपनी) (अधोहस्ताक्षर) की बिक्री की प्रक्रिया 24 जुलाई 2023 को शुरू की जाती निर्धारित की गई है। अधोहस्ताक्षरों द्वारा यह बिक्री ई-नीलामी सेवा प्रदाता ई-प्रोपर्टीमैन्ट टेकनॉलॉजीज लि. द्वारा उसकी वेबसाइट https://nclaction.auctioneetgier.net जहाँ (प्री 5 मिनट के अंतिम विलान के साथ) संपन्नित की जाती।

Table with 4 columns: क्र.सं., परिसम्पत्ति का विवरण, आरंभित मूल्य (₹ लाख में), अंश (₹ लाख में), कोई बड़े मूल्य (₹ लाख में)। Row 1: 1, 643.00, 64, 6.50

ई-नीलामी के नियम एवं शर्तें इस प्रकार हैं:
1. ई-नीलामी इसकी वेबसाइट https://nclaction.auctioneetgier.net में माध्यम से स्वीकृत सेवा प्रदाता ई-प्रोपर्टीमैन्ट टेकनॉलॉजीज लि. द्वारा "जैस है जहाँ है" जो भी जैस है, जो कुछ भी नहीं है तथा "कोई उपचार नहीं आधार" पर की जाएगी।

2. परिसम्पत्तियों, ऑनलाइन ई-नीलामी को प्रेषित, उद्घोषणा तथा प्रस्ताव पत्र, ऑनलाइन नीलामी बिक्री के साधन निम्न एवं शर्तों के विवरणों से शामिल सम्पूर्ण ई-नीलामी प्रक्रिया दर्शावेज में, ई-प्रॉक्सीमैन्ट टेकनॉलॉजीज लिमिटेड-अंशरन उपग्रह को वेबसाइट https://nclaction.auctioneetgier.net पर उपग्रह ई तथा crp.earthwaterlid@gmail.com पर ईमेल द्वारा प्राप्त की जा सकती है।

3. परिसम्पत्तियों की बिक्री भी समय ई-नीलामी की बिक्री भी निम्न एवं शर्तों को ध्यान में रखते हुए अथवा उसे बदलने या संशोधन आदि करने का अधिकार है। उन्हें कोई भी कारण बताये बिना बिक्री भी बंदी को निराल करने का अधिकार है।

4. ईमेल/डी जमा करने की अंतिम तिथि: 22 जुलाई, 2023
अधिक जानकारी के लिये ईमेल/कॉल आयेजक 22 जुलाई, 2023 तक योग्यता से शुरूवात तक बिक्री भी कार्य दिवस में 11 बजे पूर्वा से 5 बजे अर. के बीच सम्पर्क कर सकते हैं,

हस्ता: रविन्द्र कुमार गोयल
पारसमापक
मै अथ वाटर लिमिटेड
आईसीबीआई पंजी सं. IBBI/TPA-001/TP-P-02019/2020-2021/13098

अगारा चाक, जिला पलवल - 121102

कच्चा सूचना [धारा 13(4)] (अचल सम्पत्ति के लिये)

जैसा कि, वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 के 54) (यहां के बाद "अधिनियम" वर्णित) के अंतर्गत केनरा बैंक के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्तन) अधिनियम, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रवर्तन शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना तिथि 10.10.2019 जारी कर ऋणधारक/गारंटर मै. बाबा जी डिपार्टमेंटल स्टोर, श्रीमती शारु, पत्नी अशोक कुमार का प्रॉप्राइटरशिप को उक्त सूचना को प्राप्ति की तिथि से 60 दिनों के भीतर सूचना में वर्णित राशि रु. 17,18,415.06 (रु. सतह लाख अठारह हजार चार सौ पन्द्रह एवं पैसे छ: मात्र) वापस लौटाने का निर्देश दिया था।

ऋणधारक इस राशि को वापस लौटाने में विफल रहे, अतः एतद्वारा ऋणधारक तथा आम जनता को सूचित किया जाता है कि आज 202 को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 एवं 9 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हे प्रवर्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित संपत्ति का कब्जा कर लिया है।

विशेष रूप से ऋणधारकों तथा आम जनता को एतद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित संपत्ति का व्यवसाय न करें तथा इन संपत्तियों का किसी भी तरह का व्यवसाय रु. 17,18,415.06 (रु. सतह लाख अठारह हजार चार सौ पन्द्रह एवं पैसे छ: मात्र) तथा उस पर ब्याज, चार्ज, खर्च आदि के लिये केनरा बैंक के चार्ज के अधीन होगा।

ऋणधारक का ध्यान प्रतिभूत परिसम्पत्तियों को विमोचित करने के लिये उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।

अचल सम्पत्ति का विवरण
जवाहर नगर, पलवल, हरियाणा 121102 में स्थित सम्पत्ति आवासीय मकान/कोठी मुपुठ नं. 1110, बैरक नं. 68, एमसी सम्पत्ति सं. 5407, एरिया माप 10x40 फीट का सभी भाग तथा हिस्सा।

तिथि: 27.06.2023, स्थान: पलवल प्राधिकृत अधिकारी, केनरा बैंक

IMPORTANT

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अगारा चाक, जिला पलवल - 121102

कच्चा सूचना [धारा 13(4)] (अचल सम्पत्ति के लिये)

जैसा कि, वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 के 54) (यहां के बाद "अधिनियम" वर्णित) के अंतर्गत केनरा बैंक के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रवर्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना तिथि 20.01.2023 जारी कर ऋणधारक/गारंटर मै. ओम स्टील, श्रीमती अर्चना बंसल का प्रॉप्राइटर शिप को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचना में वर्णित राशि रु. 29,64,226.23 (रु. उन्नीस लाख चौसठ हजार दो सौ ऋज्वीस पैसे तेइस मात्र) वापस लौटाने का निर्देश दिया था।

ऋणधारक इस राशि को वापस लौटाने में विफल रहे, अतः एतद्वारा ऋणधारक तथा आम जनता को सूचित किया जाता है कि आज 20 जून, 2023 को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 एवं 9 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हे प्रवर्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित संपत्ति का कब्जा कर लिया है।

विशेष रूप से ऋणधारकों तथा आम जनता को एतद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित संपत्ति का व्यवसाय न करें तथा इन संपत्तियों का किसी भी तरह का व्यवसाय रु. 52,94,300.29/- (रु. बावन लाख चौड़ानवे हजार तीन सौ पैसे उन्नीस मात्र) तथा उस पर ब्याज, लागत, खर्च आदि के लिये केनरा बैंक के चार्ज के अधीन होगा।

ऋणधारक का ध्यान प्रतिभूत परिसम्पत्तियों को विमोचित करने के लिये उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।

अचल सम्पत्ति का विवरण
संपत्ति माप 117 वर्ग यार्ड्स, सर्वे नं. 587/5-ए/2, रेलवे रोड, डीजी खान स्कूल के सामने, पलवल हरियाणा-121102 का सभी भाग तथा हिस्सा। चौहद्दी : उत्तर : रेलवे रोड, दक्षिण : कुन्दन लाल की सम्पत्ति, पूर्व : अन्य सम्पत्ति, पश्चिम : अन्य सम्पत्ति

तिथि: 27.6.2023, स्थान: पलवल प्राधिकृत अधिकारी, केनरा बैंक

कोटक महिन्द्रा बैंक लिमिटेड

पंजीकृत कार्यालय: 27 बिकेरी, सी-27, ई-वर्ल्ड, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (B), मुंबई-400051
शाखा कार्यालय: 7वीं तल, प्लॉट नं. 7, सेक्टर-125, डेव क्लैम्पस के निकट, नोएडा, उप्र-201313

Table with 4 columns: क्र.सं., परिसम्पत्ति का विवरण, आरंभित मूल्य (₹ लाख में), अंश (₹ लाख में), कोई बड़े मूल्य (₹ लाख में)

तिथि: 27.6.2023, स्थान: दिल्ली कृते, कोटक महिन्द्रा बैंक लि. प्राधिकृत अधिकारी किसी भी प्रकार की एडवाइस के लिये सम्पर्क करें: श्री गज्जन रघवन (+919364315436) एवं श्री प्रमोद गोयल (+919364315436)

चोलामंडलम इन्वेस्टमेंट एण्ड फायनैस कम्पनी लिमिटेड

कम्पनी कार्यालय : प्रथम तल, उन्नत हाउस नंबर 2, एन.एच.सी रोड, चेन्नई-600 001
शाखा कार्यालय : प्लॉट नंबर 5, पंचम फ्लाया, मो 01 ए, 2, तृतीय तल, सेक्टर-16 बी, आगरा विकास कालोनी, सिकरवा योजना, उत्तर प्रदेश-262007

Table with 6 columns: क्र.सं., आवेदक का नाम एवं पता तथा ऋण खाता संख्या, मांगे की तिथि, मांगे की राशि, मांगे की तिथि, कच्चा की तिथि

तिथि : 27-06-2023 स्थान : आगरा प्राधिकृत अधिकारी : चोलामंडलम इन्वेस्टमेंट एण्ड फायनैस कम्पनी लिमिटेड

अचल सम्पत्तियों को बिक्री के लिए विक्रय सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) एवं 9(1) के साथ पठित प्रतिभूति हित अधिनियम, 2002 की वित्तीय आसितियों तथा प्रवर्तन के प्रतिभूतिकरण एवं पुनर्निर्माण के तहत अचल आसितियों की बिक्री हेतु ई-नीलामी बिक्री सूचना (सांख्यिक 30 दिवसीय बिक्री सूचना)

एतद्वारा जनसाधारण एवं ऋणी तथा जमानतकर्ता को विरोध रूप से यह सूचित किया जाता है कि निम्नलिखित अचल सम्पत्ति/बंधक/प्रभारबद्ध सम्पत्तियों को, जिसे सुनिश्च बंध ऑफ इंडिया के प्राधिकृत अधिकारी द्वारा सार्वजनिक कब्जा किया गया है को सुनिश्च बंध ऑफ इंडिया के बकाया बचली के लिए प्राधिकृत अधिकारी द्वारा "जो है जहाँ है, जो है जैसा है एवं जो कुछ भी है" के आधार पर नीचे दी गयी तिथि में बिक्री का प्रस्ताव आमंत्रित किया जाता है। सुनिश्च बंध ऑफ इंडिया द्वारा बकाये की बचली के लिए नीचे दिये गये ऋणियों या जमानतकर्ताओं को सूचित किया गया। आरक्षित मूल्य एवं धरोहर राशि (ईएमडी) विवरण निम्नलिखित है।

शाखा का नाम : कारीपुर शाखा, पता : बाजपुर रोड, कारीपुर, जिला उधमसिंह नगर, उत्तराखण्ड - 244713
शाखा प्रबन्धक : श्री सहल, मो 0 नं 0 - 9015218405

बकायेदार/जमानतकर्ता का नाम व पता : 1. श्री अहसान अली (कर्जदार) पुत्र श्री मोहम्मद अली, नि 0 सिटी डेवरी, गीता भवन के सामने, मोहल्ला कानूनगोयान, कारीपुर, जिला उधमसिंह नगर। 2. श्री जुल्फिकार अली (जमानती) पुत्र श्री मोहम्मद अली, नि 0 पटेल नगर, रोडवेज के पास (बस स्टैंड), कारीपुर, जिला उधमसिंह नगर।

बकाया धनराशि : रु. 4,92,528.87 (रुपये चार लाख बानवे हजार चार सौ अठारह एवं पैसे सतासी मात्र) (दिनांक 12.10.2022 तक ब्याज सम्मलित) + ब्याज तथा अन्य व्यय दिनांक 13.10.2022 से, श्री अहसान अली के खाते में।

सम्पत्ति का विवरण : बंधक अचल रहियारी सम्पत्ति (रहियारी भूमि व भवन) के सभी भाग व हिस्से जो कि नं. 355/236/1 का जूज, मोहल्ला कानूनगोयान, तहसील कारीपुर, जिला उधमसिंह नगर में स्थित है। सम्पत्ति श्री अहसान अली के नाम पर दर्ज है। सीमाएं - उत्तर में श्रीमती रेखा अरोड़ा का घर, पूर्व में सचिन का प्लॉट, पश्चिम में विक्रेता का घर, दक्षिण में 20 फीट चौड़ा नगर पालिका का रास्ता। डीड का विवरण (सेल डीड जो कि बल नं. 1, जिल्द नं. 2784, पेज 389-408, क्रमांक 271 दिनांक 06.01.2012 के द्वारा श्री अहसान अली के नाम पर दर्ज है)।

ई-नीलामी की तिथि एवं समय : 27.07.2023 समय प्रातः 11.00 बजे से अपराह्न 04.00 बजे तक (10 मिनट प्रत्येक के असीमित विस्तार सहित), ईएमडी जमा करने की तिथि व समय : ई-नीलामी के समय या उससे पहले।

आरक्षित मूल्य : रु. 20,32,000.00 (रुपये बीस लाख बत्तीस हजार केवल)
ईएमडी : रु. 2,03,200.00 (रुपये दो लाख तीन हजार एक सौ केवल)

शाखा का नाम : चम्पावत शाखा, पता : मुख्य बाजार, चम्पावत, उत्तराखण्ड - 262523
शाखा प्रबन्धक : श्री अमित, मो 0 नं 0 - 9112505534

बकायेदार/जमानतकर्ता का नाम व पता : 1. मेसरस शिखा सीमेंट स्टर, प्रोपराइटर राजेश कुमार, नि 0 ग्राम चन्द्रनगर, मालधनचौड, पोस्ट चन्द्रनगर, तहसील रामनगर, जिला नैनीताल-244713 2. श्री सुशील कुमार पुत्र राधे श्याम (जमानती) नि 0 ग्राम चन्द्रनगर, तहसील रामनगर, जिला नैनीताल-244713

बकाया धनराशि : रु. 7,45,152.11 (रुपये सात लाख पैंतालिस हजार एक सौ बानवे एवं पैसे ग्यारह मात्र) (दिनांक 30.04.2016 तक ब्याज सम्मलित) + ब्याज तथा अन्य व्यय दिनांक 01.05.2016 से, मेसरस शिखा सीमेंट स्टर के खाते में।

सम्पत्ति का विवरण : बंधक अचल सम्पत्ति (भूमि व भवन) के सभी भाग व हिस्से जो कि खेत नं. 2018, खाता खतौनी नं. 1, खसरा नं. 66, प्लॉट नं. 17, मिनी इण्डस्ट्रियल एरिया, चम्पावत में स्थित है। इंडरफल 1300 वर्ग फीट (123.75 वर्ग मीटर)। सम्पत्ति श्री अमर सिंह चम्पावत पुत्र पान सिंह चम्पावत, प्रोपराइटर बाराही डिन इण्डस्ट्रीज के नाम पर दर्ज है। सीमाएं - उत्तर में सड़क, पूर्व में प्लॉट नं. 16, पश्चिम में प्लॉट नं. 18, दक्षिण में व्यक्तिगत भूमि। डीड का विवरण : लीज डीड की रजिस्ट्री नं. 428/05, दिनांक 20 जुलाई 2005 को दर्ज है।

ई-नीलामी की तिथि एवं समय : 27.07.2023 समय प्रातः 11.00 बजे से अपराह्न 04.00 बजे तक (10 मिनट प्रत्येक के असीमित विस्तार सहित), ईएमडी जमा करने की तिथि व समय : ई-नीलामी के समय या उससे पहले।

आरक्षित मूल्य : रु. 30,58,000.00 (रुपये तीस लाख अठान्न हजार केवल)
ईएमडी : रु. 3,05,800.00 (रुपये तीन लाख पांच हजार आठ सौ केवल)

शाखा का नाम : जरसगंजा शाखा, पता : ग्राम जरसगंजा, पोस्ट ऑफिस चित्तिका, रामनगर, नैनीताल, उत्तराखण्ड -244715 शाखा प्रबन्धक : श्री पिपुषु, मो 0 नं 0 - 827948667

बकायेदार का नाम व पता : 1. मेसरस शिखा सीमेंट स्टर, प्रोपराइटर राजेश कुमार, नि 0 ग्राम चन्द्रनगर, मालधनचौड, पोस्ट चन्द्रनगर, तहसील रामनगर, जिला नैनीताल-244713 2. श्री सुशील कुमार पुत्र राधे श्याम (जमानती) नि 0 ग्राम चन्द्रनगर, तहसील रामनगर, जिला नैनीताल-244713

बकाया धनराशि : रु. 10,21,628.07 (रुपये दस लाख इक्कीस हजार छह सौ अठारह एवं पैसे सता मात्र) एवं ब्याज तथा अन्य व्यय दिनांक 05.12.2022 से + अन्य अर्ब मेसरस शिखा सीमेंट स्टर प्रोप. राजेश कुमार के खाते में।

सम्पत्ति का विवरण : बंधक अचल सम्पत्ति (बाउण्ड्री के साथ प्लॉट) के सभी भाग व हिस्से जो कि खेत नं. 00032, खसरा नं. (प्लॉट नं.) 177, ग्राम चन्द्रनगर, तहसील रामनगर, जिला नैनीताल में स्थित है। सम्पत्ति श्री राजेश कुमार के नाम पर दर्ज है। सीमाएं - पूर्व में रामनगर-पश्चिम चोड रोड, पश्चिम में ओमप्रकाश की भूमि, उत्तर में 3.04 मीटर कच्चा रास्ता, दक्षिण में सुशील कुमार की भूमि। डीड का विवरण - सम्पत्ति बली नं. 1, जिल्द नं. 844, पेज नं. 299 से 312, क्रमांक 2747 दिनांक 11.12.2017 को श्री राजेश कुमार पुत्र राधे श्याम के नाम पर दर्ज है।

ई-नीलामी की तिथि एवं समय : 27.07.2023 समय प्रातः 11.00 बजे से अपराह्न 04.00 बजे तक (10 मिनट प्रत्येक के असीमित विस्तार सहित), ईएमडी जमा करने की तिथि व समय : ई-नीलामी के समय या उससे पहले।

आरक्षित मूल्य : रु. 36,71,000.00 (रुपये छत्तीस लाख इक्कठ्ठ हजार केवल)
ईएमडी : रु. 3,67,100.00 (रुपये तीन लाख सड़तठ्ठ हजार एक सौ केवल)।

बिक्री की नियम व शर्तों की जानकारी के लिए कृपया दया करके येलिंक https://www.unionbankofindia.co.in/auction-property/view-auction-property.asp पर अवलोकन करें। पंजीकरण व लॉटिंग एवं बोली नियमों के लिए https://www.mstccommerce.com/auctionhome/libapi/index.jsp पर जायें। दिनांक : 27.06.2023 स्थान : हल्द्वानी, जिला नैनीताल प्राधिकृत अधिकारी

ALPHALOGIC INDUSTRIES LIMITED

Our Company was originally incorporated as Public Limited Company in the name of "Alphalogic Trademart Limited" on September 22, 2020 under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909PN2020PLC194296 issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "Alphalogic Industries Limited" vide a fresh Certificate of Incorporation dated January 28, 2022 bearing Corporate Identification Number U01100PN2020PLC194296 issued by Registrar of Companies - Pune. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 114 of the Prospectus.

OUR PROMOTERS: M/S. ALPHALOGIC TECHSYS LIMITED

INITIAL PUBLIC OFFER OF 13,41,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ALPHALOGIC INDUSTRIES LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE ("THE ISSUE PRICE"), AGGREGATING TO ₹ 1,287.94 LAKHS ("THE ISSUE"), OF WHICH 1,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE AGGREGATING TO ₹127.87 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY SHAREHOLDERS OF ALPHALOGIC TECHSYS LIMITED (THE "ALPHALOGIC TECHSYS RESERVATION PORTION") AND 67,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 6.451 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, 2018.

FIXED PRICE ISSUE AT ₹ 96/- PER EQUITY SHARE

THE APPLICATION MUST BE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 201 OF THE PROSPECTUS.

ISSUE PROGRAMME ISSUE CLOSES ON : 03-07-2023

ASBA\*

Simple, Safe, Smart way of Application!!!
Mandatory in public issue. No cheque will be accepted.
now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 114 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 248 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 510.00 lakhs divided into 51,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 375.30 Lakhs divided into 37,53,000 Equity Shares of ₹10/- each.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 191 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 195 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

Table with 3 columns: LEAD MANAGER TO THE ISSUE (FINSHORE), REGISTAR TO THE ISSUE (CAMEO), COMPANY SECRETARY AND COMPLIANCE OFFICER (Ms. Aayushi Khandelwal, Corporate Secretary & Compliance Officer ALPHALOGIC INDUSTRIES LIMITED)

Availability of Prospectus : Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finsshoregroup.com and website of Issuer Company at www.alphalogicindustries.com

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application form and submit the same to the relevant SCBS's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCBS's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCBS's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 210 of the Prospectus.

NOTE FOR THE "Alphalogic Techsys Reservation Portion": 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion"). The shareholders who are holding shares of Alphalogic Techsys Limited, as per the beneficiary position downloaded from the depositories as on Friday immediately preceding the date of opening of the issue i.e., June 30, 2023 will be considered for allotment of shares under the Shareholders' Reserved category. An applicant in Alphalogic Techsys Reservation Portion may make an application for any number of specified securities in multiple of 1,200 equity shares but not exceeding the reserved portion for that category in the prescribed application forms for shareholders category. For further details, please refer page 219 of the Prospectus.

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/2022/1570 dated June 2, 2022, SEBI/HO/CFD/DIL2/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUESPONSOR BANK: ICICI Bank Limited
Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

Place : Pune, Maharashtra
Date : 27/06/2023
ALPHALOGIC INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finsshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.alphalogicindustries.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

FOR ALPHALOGIC INDUSTRIES LIMITED
On behalf of the Board of Directors
Sd/-
Vedant Goel
Managing Director

# पुणे चक्राकार रस्त्यासाठी भूसंपादन प्रक्रियेला गती द्यावी : जिल्हाधिकारी

**पुणे** : राज्य शासनाचा महत्वाकांक्षी प्रकल्प असलेला प्रस्तावित पुणे चक्राकार रस्ता हा प्रकल्प केवळ पुण्यासाठीच नव्हे तर राज्य आणि देशाच्यादृष्टीने महत्वाचा प्रकल्प असून सर्व जमीनधारकांना विश्वासात घेऊन या प्रकल्पासाठीच्या भूसंपादन प्रक्रियेला गती द्यावी, असे निर्देश जिल्हाधिकारी डॉ. राजेश देशमुख यांनी दिले.



मंडळ अधिकारी, तलाठी यांच्यासह महाराष्ट्र राज्य रस्ते विकास महामंडळाच्या अधिकाऱ्यांची संयुक्त कार्यशाळा जिल्हाधिकारी कार्यालयात आयोजित करण्यात आली होती. त्यावेळी ते बोलत होते. कार्यशाळेस महाराष्ट्र राज्य

रस्ते विकास महामंडळाचे सह व्यवस्थापकीय संचालक कैलास जाधव, अधीक्षक अभियंता राहुल वसईकर, अपर जिल्हाधिकारी हनुमंत अरगुंडे आदी उपस्थित होते. जिल्हाधिकारी डॉ. देशमुख

म्हणाले, राज्याच्या सकल राज्य उत्पादनामध्ये (जोएसडीपी) पुणे शहर व जिल्ह्याचे १५ टक्के इतके योगदान असते. प्रस्तावित रिंग रोड मुळे वेगवान मालवाहतुकीला गती मिळून यामध्ये अधिक भर पडेल. त्यामुळे या प्रकल्पासाठी गतीने

गेल्या २ वर्षांत पुणे जिल्ह्यातील महसूल, भूसंपादन, भूमी अभिलेख, मूल्यांकन आदी सर्वच विभागांनी अतिशय वेगाने काम करून मेट्रो मार्ग, पालखी मार्ग, पुणे- मीरज नवीन ब्रॉडगेज लाईन, लोणंद- बरामती नवीन रेल्वेमार्ग, चांदणी चौक एकात्मिक प्रकल्प आदीसाठी भूसंपादन प्रक्रियेत वाखाणण्याजोगे काम केले आहे. त्यामुळे या प्रकल्पासाठीच्या भूसंपादनासाठीही आवश्यक नोंदीसा देणे, गावनिहाय शिबिरी आयोजित करणे आदी प्रक्रिया राबवित जास्तीतजास्त संमतीनिवाडे होतील याकडे लक्ष द्यावे. या प्रक्रियेत ग्राह्यदारी

तलाठी, मंडळ अधिकारी, नायब तहसीलदार, भूकरमापक यांची अत्यंत महत्वाची भूमिका आहे, असेही ते म्हणाले. जिल्हा, राज्य आणि देशाच्या प्रगतीमध्ये भर घालण्याच्या या प्रकल्पामध्ये आपला सहभाग असेल या अभिमानाच्या भावनेतून या भूसंपादन प्रक्रियेत काम करा, अशा शब्दांत महसूल विभाग व सर्व संबंधित अधिकार्यांना डॉ. देशमुख यांनी आवान्हन केले.

एमएसआरडीसीचे सह व्यवस्थापकीय संचालक कैलास जाधव म्हणाले, हा प्रकल्प पूर्ण झाल्यानंतर पुण्यामध्ये येणारी ३० ते ४० टक्के वाहतूक बाहेरच्या

बाहेरून मार्गस्थ होईल. त्यामुळे शहरातील वाहतूक कोंडीची समस्या, पुणेकरांचा त्रास मोट्या प्रमाणात कमी होईल. त्यामुळे आता पुणे (पश्चिम) चक्राकार मार्गाच्या भूसंपादन प्रक्रियेला गती द्यावी असा पूर्व चक्राकार मार्गासाठीच्या भूसंपादनाबाबतही वेळेत नियोजन करण्यात येईल. एमएसआरडीसी ही राज्यातच नव्हे तर देशात जमीनीचा सर्वाधिक मोबदला देणारी यंत्रणा, असल्याचेही ते म्हणाले. यावेळी एमएसआरडीसीचे अपर जिल्हाधिकारी श्री. अरगुंडे यांनी भूसंपादन प्रक्रिया आदीच्या अनुषंगाने यावेळी मार्गदर्शन केले.

## शोडक्यात लोणीकंद आणि हडपसर वाहतूक विभागांतर्गत पार्किंग व्यवस्थेत बदल

**पुणे** : लोणीकंद वाहतूक विभागाच्या हद्दीत पुणे-नगर महामार्गावर वाघोलीमध्ये वाघेश्वर चौक ते लाईफ लाईन रुग्णालय दरम्यान दोन्ही बाजूस नो-पार्किंग करण्यात येत असल्याचे त्याचबरोबर हडपसर वाहतूक विभागाच्या हद्दीत हडपसर उड्डाणपूल ते (सहाद्री रुग्णालय) भोसले गार्डन कमान टपाल कचेरीच्या शेजारी रस्त्याच्या दोन्ही बाजूस सुमारे १५० ते २०० मीटर पर्यंत पी-१ पी-२ करण्यात येत असल्याचे तात्पुरते आदेश निर्गमित करण्यात आले आहेत.

अग्रशमन वाहने, पोलीस वाहने, रुग्णावाहिका आदी अत्यावश्यक सेवेतील वाहनांना हे आदेश लागू नसतील. या तात्पुरत्या आदेशाबाबत नागरिकांनी आपल्या सूचना असल्यास पोलीस उपआयुक्त, वाहतूक नियंत्रण शाखा, बंगला क्रमांक ६, येरवडा टपाल कचेरीजवळ, पुणे-४११००६ येथे ९ जुलै पर्यंत लेखी स्वरूपात कळवाव्यात, असे पुणे शहर वाहतूक विभागाचे पोलीस उपआयुक्त विजयकुमार मगर यांनी कळविले आहे.

## शिक्रापूर ग्रामपंचायतमध्ये शाहू महाराजांच्या प्रतिमेचे पूजन

**शिक्रापूर / प्रतिनिधी**  
शिक्रापूर ता. शिरूर ग्रामपंचायत कार्यालयात आज राजर्षी छत्रपती शाहू महाराज यांच्या जयंतीनिमित्त राजर्षी छत्रपती शाहू महाराजांच्या प्रतिमेचे पूजन करत अभिवादन करण्यात आले आहे.

शिक्रापूर ता. शिरूर ग्रामपंचायत कार्यालयात राजर्षी छत्रपती शाहू महाराज यांच्या जयंतीनिमित्त आयोजित कार्यक्रम प्रसंगी सरपंच रमेश रमेश गडदे, उपसरपंच मोहिनी मांडरे, ग्रामपंचायत सदस्य त्रिनयन कळमकर, उपा राजत, ग्रामविकास अधिकारी शिवाजी शिंदे, माजी उपसरपंच सुभाष खैरे, समता परिषदेचे अध्यक्ष सोमनाथ भुजबळ, गोविंद ताजणे यांसह आदी उपस्थित होते. दरम्यान यावेळी बोलताना राजर्षी छत्रपती शाहू महाराज यांचे कार्य समाजाला दिशा देणारे असून त्यांच्या कार्याचा आढावा समजावणे घेणे गरजेचे असल्याचे मत सरपंच रमेश गडदे यांनी व्यक्त केले. यावेळी ग्रामविकास अधिकारी शिवाजी शिंदे यांनी सर्वांचे आभार मानले.

## जेसीबी ऑपरटरला मारहाण करत दोघांनी लुटले

**भोसरी / प्रतिनिधी**  
जेसीबी ऑपरटरला दोघांनी मारहाण करत लुटले हा प्रकार रविवारी रात्री बोपखेल येथे घडला. याप्रकरणी राकेश बाबू तेजी (वय ४६ रा. चन्होली ) यांनी भोसरी पोलीस ठाण्यात फिर्याद दिली असून राहुल मदन सोदे (वय २४) भैर्या प्रकाश डोंगरे (वय २५) दोघे राहणार बोपखेल यांचाविरुद्ध गुन्हा दाखल करण्यात आला आहे.

खिश्रात तपासत होते. यावेळी फिर्यादीने त्यांना विरोध केला असता राहुल याने एका लोखंडी वस्तूने फिर्यादीच्या डोक्यात मारले. यावेळी फिरलेली खाली पडले व त्यांच्या डोक्यातून रक्त येऊ लागले. तेवढ्यात आरोपीने त्यांच्या खिशातील तेराशे रुपये काढून घेत हातातील मोबाईल हिसकावून घेण्याचा प्रयत्न केला, परंतु फिर्यादी यांनी आरडा ओडू केल्याने ते त्यांना तेथे सोडून पळून गेले. यावरून भोसरी पोलीस ठाण्यात गुन्हा दाखल केला असून पोलीस पुढील तपास करत आहेत.

## जमीन विक्रीस इच्छुक जमीन मालकांनी संपर्क करण्याचे समाज कल्याण विभागाचे आवान्हन

**पुणे / प्रतिनिधी**  
कर्मवीर दादासाहेब गायकवाड स्वाधिनान व सबाळीकरण योजनेअंतर्गत अनुसूचित जाती घटकातील दाद्रीय रेपेखालील भूमिहीन शेतजमिनीवर कोणताही बोजा नसल्याबाबत संबंधित तलाठी यांचे प्रमाणपत्र, ७/१२ उतारा, संबंधित प्रमोसरातील प्राथमिक सहकारी कृषी पतपुरवठा सेवा सोसायटीची तसेच कृषि पतपुरवठा करणाऱ्या बँकेचे कुठल्याही प्रकारची थकबाकी नसल्याबाबतचे प्रमाणपत्र व प्रस्तावित विक्रीच्या शेतजमिनीचे क्षेत्रफळ बरोबर

असल्याचा मोजणी विभागाचे टाचण व नकाशासह अहवाल सादर करणे आवश्यक आहे. इच्छुक जमीन मालकांनी आवश्यक कागदपत्रांसह सहाय्यक आयुक्त, समाज कल्याण जिल्हा पुणे यांचे कार्यालय, सामाजिक न्याय भवन, सर्वे नं. १०४/१०५, विश्रांतवाडी पोलीस स्टेशनच्या समोर, येरवडा, पुणे- ४११००६ दूरध्वनी क्र. ०२०-२९७०६६११ या कार्यालयात अर्ज करावा, असे कळविण्यात आले आहे.

## आळंदी नगरपरिषद, आळंदी देवाची, ता. खेड जि. पुणे.

Email :- alandimc2@gmail.com

जा/आनप.क्र. ५३१ दिनांक - २६/०६/२०२३

**जाहीर निविदा प्रसिध्दीकरण**  
आळंदी नगरपरिषद लेखा विभागाकडील व विविध विभागाकडील खालील नमुद कामाकारिता सन २०२३-२०२४ या आर्थिक वर्षांकरिता टॅक्स कन्सल्ट यांच्याकडून सिलबंद निविदा मागविण्यात येत आहेत. याबाबत कोरी निविदा संच शासकीय कामकाजाच्या दिवशी कार्यालयीन कालावधीत विनापरतीच्या मोबदल्यात लेखा विभागाकडे उपलब्ध होतील. को-या निविदा यांची किंमत रोखीने स्वीकारली जातील. मंजूर निविदा धारकास योग्य त्या किंमतीच्या मुद्रक शुल्कावर स्वखर्च करारनामा व नियमाप्रमाणे अगमत धरावी लागेल.

अ. क्र.	कामाचा/पुस्तका तपशील	बयाणा रकम	कोट्या निविदा संचाची किंमत
१	आळंदी नगरपरिषद कार्यालयात शासनाचे नियमाप्रमाणे देय असणारे सर्व प्रकारचे टॅक्स कन्सल्टचे काम पाहणे (आयकर, जोएसटी, व्यवसाय कर, ईपीएफ, तसेच आयकर केसेस) या कारिता कर सल्लागार यांची नेमणूक करणे.	५०००/-	५००/-

निविदा विक्री कालावधी - २७/०६/२०२३  
निविदा स्विकारण्याचा दिनांक व वेळ - ०५/०७/२०२३  
निविदा उघडण्याचा दिनांक - ०६/०७/२०२३

वरील प्रत्येक कामासाठी आवश्यक अटी शर्तीव इतर माहिती निविदा संचामध्ये नमुद केलेल्या आहेत. कोणतीही निविदा स्वीकारणे अथवा नाकारण्याचे आधिकार आळंदी नगरपरिषदेने ठेवले आहेत.

सहो/-  
श्री कैलास केंद्रे  
आळंदी नगरपरिषद

मालक, मुद्रक, प्रकाशक, संपादक अशोक विठ्ठल सोनवणे यांनी शितल प्रिंटर्स, भूषणनगर, पोस्ट केडगाव (देवी) तालुका आणि जिल्हा अहमदनगर पिन-४१४००१ (महाराष्ट्र) येथे दैनिक लोकमंथन मुद्रित केले. व ४३१ सोमवार पेढ, सिद्धीविनायक केशर पुणे पिन नंबर ४११०११ महाराष्ट्र येथे प्रकाशित केले. \* व्यवस्थापकीय संपादक - रंजन साळवी. RNI : MAHMAR/2011/40983. Email - lokmanthan.pune@gmail.com

(This is only an advertisement for information purposes and not a prospectus announcement)

## ALPHALOGIC INDUSTRIES LIMITED

(Formerly known as Alphalogic Trademart Limited)

Our Company was originally incorporated as Public Limited Company in the name of "Alphalogic Trademart Limited" on September 22, 2020 under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909PN2020PLC194296 issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "Alphalogic Industries Limited" vide a fresh Certificate of Incorporation dated January 28, 2022 bearing Corporate Identification Number U01100PN2020PLC194296 issued by Registrar of Companies - Pune. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no. 114 of the Prospectus.

**Registered Office:** 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune - 411014, Maharashtra, India  
**Corporate Office:** 207, 2nd Floor, Kohinor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune - 411019, Maharashtra, India  
**Factory Address:** Plot No - 6, S. No. 164/1, Alankapuram Road, Opp. Yashobhumi Society, Wadmulkhadi, Pune - 412 105, Maharashtra, India  
**Contact Person:** Ms. Aayushi Khandelwal, Company Secretary & Compliance Officer; **Tel No:** +91 82977 40000.  
**E-Mail ID:** cs@alphalogicindustries.com; **Website:** www.alphalogicindustries.com; **CIN:** U01100PN2020PLC194296

### OUR PROMOTERS: M/S. ALPHALOGIC TECHSYS LIMITED

INITIAL PUBLIC OFFER OF 13,41,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ALPHALOGIC INDUSTRIES LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE ("THE ISSUE PRICE"), AGGREGATING TO ₹ 1,287.94 LAKHS ("THE ISSUE"), OF WHICH 1,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE AGGREGATING TO ₹ 1,27.87 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY SHAREHOLDERS OF ALPHALOGIC TECHSYS LIMITED (THE "ALPHALOGIC TECHSYS RESERVATION PORTION") AND 67,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 64.51 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND ALPHALOGIC TECHSYS RESERVATION PORTION I.E., ISSUE OF 11,41,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,095.55 LAKHS IS HERE-IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 22.40% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/DIL/2/CIR/P/2018/133 dated November 1, 2018. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL/2/CIR/P/2018/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL/2/CIR/P/2021/570 dated June 2, 2021, as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 210 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL/2/CIR/P/2022/75 dated May 30, 2022, all ASBA Applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

**THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3)(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 43 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.**

For further details please refer the section titled "Issue Procedure" beginning on page 210 of the Prospectus

### FIXED PRICE ISSUE AT ₹ 96/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 9.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 201 OF THE PROSPECTUS.

### ISSUE PROGRAMME

**ISSUE OPENS ON : 03-07-2023**  
**ISSUE CLOSES ON: 06-07-2023**

Issue price is 9.60 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

**GENERAL RISKS:** Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk factors" beginning on page no. 21 of the Prospectus.

**BASIS FOR ISSUE PRICE:** Please refer "Basis for Issue Price" beginning on page 72 of the Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**LISTING:** The Equity Shares of our company issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated June 23, 2023 from BSE for using its name in its offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Section 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 191 of the Prospectus.

**DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED):** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 195 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>FINSHORE</b> Creating Enterprise Managing Values <b>FINSHORE MANAGEMENT SERVICES LIMITED</b> Anandik Building, Block-A, 2nd Floor, Room No. 207, 227 A, J.C Bose Road, Kolkata-700020, West Bengal <b>Telephone:</b> 033 - 2289 5101 / 4603 2561 <b>Email:</b> info@finshoregroup.com <b>Website:</b> www.finshoregroup.com <b>Contact Person:</b> Mr. S. Ramakrishna lyengar <b>Investor Grievance Email:</b> investors@finshoregroup.com <b>SEBI Registration No:</b> INM000012185 <b>CIN No:</b> U74900WB2011PLC169377	 <b>CAMEO CORPORATE SERVICES LIMITED</b> "Subramanian Building", #1, Club House Road, Chennai - 600 002, India <b>Telephone:</b> +91-44-40020700, 28460390 <b>Email:</b> cameo@cameoindia.com <b>Contact Person:</b> Ms. K. Sreerjya <b>Investor Grievance Email:</b> investor@cameoindia.com <b>SEBI Registration Number:</b> INR00003753 <b>CIN No:</b> U67120TN1998PLC041613	<b>Ms. Aayushi Khandelwal,</b> <b>Company Secretary &amp; Compliance Officer</b> <b>ALPHALOGIC INDUSTRIES LIMITED</b> <b>Registered Office:</b> 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune - 411014, Maharashtra, India <b>Corporate Office:</b> 207, 2nd Floor, Kohinor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune - 411019, Maharashtra, India <b>Contact No:</b> +91 82977 40000 <b>Email ID:</b> cs@alphalogicindustries.com <b>Website:</b> www.alphalogicindustries.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

**Availability of Prospectus :** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.alphalogicindustries.com

**Availability of Application form :** Application forms can be obtained from the Registered Office of ALPHALOGIC INDUSTRIES LIMITED and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

**Applications Supported by Blocked Amount (ASBA):** Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application form and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be credited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 210 of the Prospectus.

**Note for the "Alphalogic Techsys Reservation Portion":** 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion"). The shareholders who are holding shares of Alphalogic Techsys Limited, as per the beneficiary position downloaded from the depositories as on Friday immediately preceding the date of opening of the issue i.e., June 30, 2023 will be considered for allotment of shares under the Shareholders' Reserved category. An applicant in Alphalogic Techsys Reservation Portion may make an application for any number of specified securities in multiple of 1,200 equity shares but not exceeding the reserved portion for that category in the prescribed application forms for shareholders category. For further details, please refer page 219 of the Prospectus.

**UNIFIED PAYMENTS INTERFACE (UPI):** Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL/2/CIR/P/2018/133 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR/2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL/2/CIR/P/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL/2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL/2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL/2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Blocked Amount (ASBA) for applications in public issues by retail individual investors.

**BANKER TO THE ISSUE/SPONSOR BANK: ICICI Bank Limited**  
Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

For ALPHALOGIC INDUSTRIES LIMITED  
On behalf of the Board of Directors  
Sd/-  
Vedant Goel  
Managing Director

**Place : Pune, Maharashtra**  
**Date : 27/06/2023**  
ALPHALOGIC INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.alphalogicindustries.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.